Tieney recounting a run service me.	WORKSHEET	Date Rec'd
3348 Main Street. , P.O. Box 327, Millbrook, Al 36054		
334-285-7231 Fax # 334-285-7234 E-Mail: katkelley@aol.com		
Date of Bi		Occupation:
Name:	SS#	
Spouse: Phone# (SS#	
Address: Phone# (Wk)	(Hm)
City, State: E-Mail A List Dependents: Name and SS# must appear as they do on SS card.	.ddress	Mark if full-time student or disabled.
NAME:(1st & last name as on SS card) Date of Birth:	SOCIAL SECURITY#:	Relationship: Student/Disabled(x)
Did you receive, sell, exchange or dispose of any virtual cur	rency? Yes or No If Yes	
Unemployment Comp:	THILD CARE - Amount(s) P	aid: \$
Social Security Rec'd:	for which child	aiu. #
CANCELLATION OF DEBT: give reason	Paid 10:	
	Address:	
Other Income (Alimony/prizes/etc)		
**** (Business / Rental / Farm / Capital G	<mark>Sains - List on se</mark> pa	rate sheet)
****************		**************
Medical Expanses		
Medical Expenses:	<u>Contributions:</u> Cash Or Check:	
Doctors/Dentist/Hospital:		
Glasses/Hearing aids/other	*	utions you must have a receipt)
Health/Dental/Vision Insurance:	* Non-cash contribu	tion or
Long-Term Care Ins. (him): (her)		
Prescription Drugs:		have itemized-dates-fair cont. value)
Nursing or LongTerm Care Facility:	or LongTerm Care Facility: ** <u>Auto Business Ex:</u> (If self-employed enter on bath vehicle Description:	
Miles driven for medical:		
Taxes:	Total Miles driven:	
Real Estate/Property Taxes:	Commuting Miles:	
Taxes on car Tags	Business Miles:	
Sales Tax on Motor Vehicles		penses: (If self-emp enter on back)
Online purchases that you did not pay Ala Sales tax on-	# of nights away fro	m home:
Total of Online Purchases:	_ (This is used to fig	m home:ure the meal allowance amount)
	Lodging:	
Interest Paid:	Plane,train,taxi,tip	s:
Home Mortgage Interest-(need 1098):	Cleaning & Launc	lry:
1st Mortgage	Other:	
2 nd Mortgage	Less - Employer Reimb	o. of travel Exp:()
Mortgage Interest paid to an Individual		f self-employed enter on back)
Name:	Union Dues:	
	Tax Preparation	fees:
Home Equity Interest **	Uniforms:	
Home Equity Interest** **(We need to know amount borrowed & use of monies)	Job Seeking Exr	penses:
, and the second	Tools/Safety Ea	uip:
	Safe Denosit Ro	OX:
	Bus Related Edu	acation Exp:
**Miscellaneous Itemized deductions are not deductibl	e Investment Fees	
on your Federal tax return but are on State tax return	Gambling losses:	
on jour routing and rotating at are on blate the rotation		

Education Expenses: (need 1098-T from school)	*Other Deductions: *These items may or may not be deductions.	uctible!	
Roth Cont{Taxpr} (Spouse) Student:		Education Expenses: (need 1098-T from school)	
Roth Cont{Taxpr} (Spouse) Student:	IRA Cont(Taxpr) (Spouse)		
Date made Federal State 1° Qtr. Amt. of University: 2° Qtr. Amt. of Tuition Pd (From 1098) 3° Qtr: Amt. of Scholarships (From 1098) 4° Qtr. Books & Supplies: (Need receipts) Books & Suppli		Student:	
"Otr.	Did you make Estimated Tax Payments for 2023?	Freshman, Sophomore, Junior, Senior – <u>CIRCLE ONE</u>	
Amt. of Tuition Pd (From 1098) Amt. of Scholarships (From 1098) Amt. of Scholarships (From 1098) Amt. of Scholarships (From 1098) Books & Supplies: (Need receipts)		Name of University:	
Amt. of Scholarships (From 1098)	2 nd Otr.	Amt. of Tuition Pd (From 1098)	
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Totals: Energy Credits: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: Please provide us with a copy of the invoice. New Electric/Hybrid Car Credit: New Electric/Hybrid Car Cred	4 th Otr.	Books & Supplies: (Need receipts)	
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Bus. Activity/Product:	Energy Credits: Please provide us with a copy of the invoi New Electric/Hybrid Car Credit: Please provide us with a ************************************	copy of the invoice.	
Total Income: Expenses: Expenses: Auto/Travel(Mileage) Advertising: Advertising: Cleaning/Maintenance: Commissions: Insurance: Commissions: Insurance: Commissions/Tees: Management fees: Management fees: Mortgage Interest: Other Int: Ins. (other than health): Repairs: Supplies: Insurance: Utilities: Other Int: Taxes: Utilities: Other: Assets Bought or Sold: Date placed in service: Purchase price: Sold for: S		,	
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	Purchase price:\$		

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